

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

W.R. GRACE & CO., et al.,

Debtors.

Chapter 11

Case No. 01-01139 (JKF)

(Jointly Administered)

Objection Deadline: 6/14/2013

Hearing Date: 7/1/2013 @ 9:00 a.m.

NOTICE OF FILING

**THIRTY-FIFTH QUARTERLY APPLICATION OF PHILLIPS,
GOLDMAN & SPENCE, P.A. AS LOCAL COUNSEL TO DAVID T.
AUSTERN, PI FUTURE CLAIMANTS' REPRESENTATIVE FOR
COMPENSATION AND REIMBURSEMENT EXPENSES FOR THE
PERIOD OF OCTOBER 1, 2012 THROUGH DECEMBER 31, 2012**

TO: (1) The Debtors; (2) counsel to the Debtors; (3) Office of the U.S. Trustee
(4) Counsel to the Official Committee of Asbestos Personal Injury Claimants;
(5) Counsel to the Official Committee of Asbestos Property Damage Claimants;
(6) Counsel to the Official Committee of Equity Holders; (7) Counsel to the Debtors
in Possession Lender; and (8) the Fee Auditor

Phillips, Goldman & Spence, P.A., ("PG&S") local counsel to David T. Austern, in his capacity as the Court appointed legal representative for future asbestos claimants (the "FCR"), has filed and served its *Thirty-Fifth Quarterly Interim Application of Phillips, Goldman & Spence, P.A. as Local Counsel to David T. Austern, PI Future Claimants' Representative for Compensation and Reimbursement of Expenses for the Period of October 1, 2012 through December 31, 2012* seeking payment of fees in the amount of \$7352.00 and \$869.67 for expenses incurred (the "Quarterly Fee Application") for a total of \$8,221.67.

Objections or responses to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, Marine Midland Plaza, 824 North Market Street, 3rd Floor, Wilmington, DE 19801, on or before June 14, 2013.

At the same time, you must also serve a copy of the objection or response upon the following:

**Co-counsel to David T. Austern,
Future Claimants Representative**

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Richard Wyron, Esquire
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**Co-counsel to Official Committee
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Co-counsel to DIP Lender

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**Counsel to Official Committee
of Equity Holders**

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Kramer Levin Naftalis & Frankel, LLP
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Counsel to the U.S. Trustee


Office of the U.S. Trustee
David M. Klauder, Esquire
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Lockbox 35
Wilmington, DE 19801-3519

Fee Auditor

Warren H. Smith,
Warren H. Smith and Associates
Republic Center
325 North St. Paul, Suite 1250
Dallas, TX 75201

A HEARING ON THIS APPLICATION WILL BE HELD ON JULY 1, 2013, AT 9:00 A.M. IN WILMINGTON, DELAWARE.

PHILLIPS, GOLDMAN & SPENCE, P.A.



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(302) 655-4200
(302) 655-4210
*Local Counsel to David T. Austern, PI Future
Claimants' Representative*

Date: February 14, 2013